

Our Pledge to You

Listen...

*to your financial dreams, goals
and concerns*

Educate...

*you on fundamental financial
concepts to help you realize your goals*

Guide...

*you through the process of saving,
investing, and protecting your assets
through every stage of life*



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KEHOE
Financial Advisors

Securities and Investment Advisory Services offered through NFP Securities, Inc., member FINRA/SIPC. Kehoe Financial Services, LLC and NFP Securities, Inc. are not affiliated.

** To receive the 2013 Five Star Wealth Manager award, researched and managed by Five Star Professional, a wealth manager must meet 10 objective eligibility and evaluation criteria associated with wealth managers who provide quality services to their clients. 1,367 wealth managers in the Cincinnati area were considered for the award. 509 were named Cincinnati Five Star Wealth Managers which represents less than 4% of the total wealth managers in the area. Wealth managers do not pay a fee to be considered or placed on the final list of 2013 Five Star Wealth Managers. The Five Star award is not indicative of the wealth manager's future performance.



We'll guide You
every step of the way.

KEHOE
Financial Advisors



Let us help You plan for the Future

No two people or their dreams are exactly the same. This is why no two financial plans can be identical. At Kehoe Financial Advisors, we develop custom solutions to meet your unique objectives.

We'll listen first, then guide you and your family, using your financial resources to help you achieve your unique and personal goals. We'll explain the plan and educate you to improve your long-term financial position. Our personal approach is designed to help grow your wealth, while lessening your overall risk.

A Proven Track Record

Kehoe Financial Advisors has helped clients achieve their financial goals for over 30 years. **Recipient of:**


Cincinnati Magazine
FIVE STAR WEALTH MANAGER AWARD**

for the last 5 years in a row, Kehoe has been ranked in the top four percent of Cincinnati's 35,000 wealth managers for its ethical and outstanding service.

Our Team is Ready to Guide You

Our staff includes *Certified Financial Planners* and registered representatives qualified to advise individuals, families and small business owners on developing and implementing financial planning and investment strategies. These solutions meet their retirement, estate and business planning objectives, including business continuation and succession planning. Through consistent effort and reputation for integrity, we have built a solid base of satisfied clients who have recommended others like you to us.

Easy to use Tools to assist You



eMoney is a tool that lets you view your complete financial picture on your own personal webpage. It aggregates checking, savings, investment, and insurance accounts. No more signing into 10 different websites to get the values on each separate account. Are you worried about retirement? With eMoney, you can run simulations to determine

how much you should be saving under different scenarios to meet your retirement goals. eMoney has many more capabilities so stop in today to see how you can benefit from it in your financial life.

myStreetscape is an online system developed for individual investors to help manage your entire portfolio from a home or office computer via the internet 24 hours a day, 7 days a week. (A free myStreetscape® Mobile App is also available.) National Financial has created myStreetscape for you to:

- ✦ Obtain delayed quotes
- ✦ View positions and account balances
- ✦ View account history
- ✦ Obtain market data (delayed quotes, news, charts, company profiles)
- ✦ Calculators

Redtail CRM is a web-based, full-featured and easy-to-use client management solution designed specifically for us to assist you.



Does this describe You?

Live an active & enthusiastic life... Generous, philanthropic, and outwardly focused... Believe that wealth means more than simply having money... Do you define success in life in the following terms:

- ✦ Personal Relationships
- ✦ Financial Resources
- ✦ Active Lifestyle
- ✦ Spiritual Development
- ✦ Intellectual Stimulus

We can assist you in protecting your wealth/business through suitable investment and risk strategies.

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